FREEDOM FROM FEAR
BUILDING A THREAT DETECTION LEADER
Disclaimer

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Background/History

- More than US$1.1 million has been spent on development with thousands of additional man-hours of work by founders
- Algorithms and detection techniques are proprietary to Plymouth Rock Technologies
- Wi-Ti provisional patent application in process
- 100 years combined experience in developing and managing Security and Threat Detection technologies
- Based in Plymouth, MA, USA with R&D Lab in The U.K.
- 2018, Alexandra Capital Corp., a publicly trading company on the CSE, acquired Plymouth Rock Technologies (USA), and changed its name to Plymouth Rock Technologies Inc.
Leadership Team

**Dana E. Wheeler**  CEO, President & Director

- Recognized Industry Veteran with over 35 years’ experience in RF, Microwave and Millimeter-wave technologies. Proven track record of successful start-ups, mergers and acquisitions.

- Past positions with M/A-Com, Millitech, Lockheed Martin, Harmonix Corp (HXI), Terabeam, Proxim and founder of Radio Physics Inc.

**Professor Stuart Harmer, DPHIL., BSC. (HONS), FINSTP.**

Scientific Advisory (Co-Founder)

- Technical oversight on novel application of physics related innovation and acts as an overall “Reality Check” and troubleshooting resource throughout the technical process.

- Collaborates with the respective technical leads and also customer interaction at industry seminars.

**Carl Caglierini**  Chief Strategy Officer (Co-Founder)

- As a key innovator, responsible for the development and execution of the company strategy, driving the vision, brand, forming strategic alliances and client engagement.

**David Russell**  SVP Engineering Operations

- Program management and engineering execution including bringing a diverse team together and coordinating all inter-dependencies between the functional disciplines (e.g. mechanical, electrical, controls, software) needed to convert the product vision into executed products.
Board of Directors & Advisory Board

**Dana E. Wheeler**  CEO, President & Director
- Recognized Industry Veteran with over 35 years’ experience in RF, Microwave and Millimeter-wave technologies. Proven track record of successful start-ups, mergers and acquisitions.
- Past positions with M/A-Com, Millitech, Lockheed Martin, Harmonix Corp (HXI), Terabeam, Proxim and founder of Radio Physics Inc.

**Vivian Katsuris**  Director & Corporate Secretary
- Extensive experience in the brokerage and capital markets industries.
- Served on a number of boards and held senior officer positions at several public companies.

**Angelos Kostopoulos, BA, MA, MSc, LLM**  Independent Director
- Partner with the Nakou & Associates law firm
- Executive roles with Enron Wind Systems and General Electric Wind, COO for UPC Renewables, for SE Europe.

**Professor Stuart Harmer, DPHIL., BSC. (HONS), FINSTP.**
Advisory Board - Chairman
- Technical oversight on novel application of physics related innovation and acts as an overall “Reality Check” and troubleshooting resource throughout the technical process.
- Collaborates with the respective technical leads and also customer interaction at industry seminars.

**Zara Kanji CPA, CGA**  Chief Financial Officer
- Principle of Zara Kanji & Associates, CPA, specializing in financial reporting and compliance for junior listed companies
- Served on a number of boards and held senior officer positions at several public companies.

**Jeremy Poirier**  Independent Director
- Extensive experience in the capital markets, building a strong network of investor and industry contacts.
- Served on a number of boards and held senior officer positions at several public and private companies.

**Douglas Smith**  Advisory Board
- Former Assistant Secretary for the U.S. Department of Homeland Security
- CEO of i30ps, a leading company in the Artificial Intelligence space focusing on national security applications.

**Jason Elwood**  Advisory Board
- Retired in 2018 from Raytheon Company as Vice President of Operations, after 37 years within the defense industry.
- Holds an MBA in operations management from the University of Massachusetts, Lowell, and has received numerous certifications and leadership awards.
Our Goals

To become the leader in advanced threat detection systems and “stand-off” detection methods.

To deliver the most sophisticated screening capabilities in easy to operate security products, save lives and prevent terrorist threats.

Our advanced technologies will detect and identify threats at extended ranges in advance of arrival at security checkpoints.
Threat Detection

- Over the past decades, security technology has not evolved quickly enough to keep pace with emerging threats.
- Current screening techniques inadvertently create dense crowds of unprotected people waiting in queue leaving them vulnerable to terrorist attacks.
- New technologies that expand the security perimeter to "stand-off" distances and points of entry will streamline the screening process while enhancing probability of detection.

Plymouth Rock Technologies’ IP will satisfy this need by providing new detection techniques to better protect public spaces with affordable and easy to use systems.
MIRIAD
A Drone mounted imaging radar that can detect concealed threats on the person and structural weaknesses in various materials.

Wi-Ti
A breakthrough radar technology using artificial intelligence and advance processing to detect threat items concealed on people over a wide coverage area.

Shoe Scanner
A Millimeter wave imaging technology that addresses one of the most significant gaps in the aviation and prison security screening process.
The MIRIAD device is a compact and lightweight sensor payload designed for attachment to most commercial or military drones.

The MIRIAD scans subjects from above using highly complex image processing and artificial intelligence to relay threat information to a ground-based operator or control center.

The MIRIAD sensor can be used for a range of other applications; Aircraft defect inspection, fractures or weak spots in power transmission cables, industrial pipelines or invisible corrosion on structural assemblies.

The MIRIAD sensor can also be used to image through heavy snow, smoke, fog and dust to enhance situational awareness and navigational safety in visually degraded environments.
Wi-Ti – Wireless Threat Intelligence

- Wi-Ti receives Wi-Fi signals as they interact with objects within its coverage area.
- Wi-Fi signal reflections and unique scattering signatures are then analyzed by artificial intelligence and used to detect concealed threats items.
- Wi-Ti does not disturb normal Wi-Fi operation or intrude on user’s data privacy.
- Wi-Ti simply analyzes the returns and uses signal processing and the latest artificial intelligence to create a wide area security zone.
- As a purely passive system, Wi-Ti creates no safety concerns and requires no special license anywhere Wi-Fi services are present.
- Wi-Ti is useable in any of the estimated 236 million Wi-Fi enabled zones deployed worldwide.
THREAT DETECTION

Shoe Scanner – Compact Millimeter-wave System

- Floor mounted imager that uses harmless Millimeter wave technology to examine footwear while still on the person.
- Delivers an image that will detect any tampering with the shoe structure, any concealed items in the shoe or foot cavity area.
- Rapid pre-screening of footwear without removal reduces screening bottlenecks and concentrations of people waiting in queue.
- This rapid screening technique delivers an entirely new capability that has been demanded by TSA, FAA, CAA, Department of Homeland Security, Customs and border patrol, US Federal Corrections and UK Home Office.
- Easily incorporated into current screening processes for rapid adoption and near-term efficiency improvements.
Market Opportunities

GLOBAL AIRPORT AUTOMATED SECURITY SCREENING MARKET

KEY TREND
Evolution of technologies to improve security at airports and other public venues

MARKET DRIVER
Advanced screening systems that enhance security and optimize operations in the airport premises

MARKET DRIVER
Growing emphasis on reducing passenger wait time due to increasing passenger traffic

FORECAST
The market is projected to reach $16 billion by 2024

GLOBAL AIRPORT SECURITY MARKET

- 2022: $8.2 billion
- 2023: $12.8 billion
- 2024: $16.0 billion
Next Steps

1. Complete Wi-Ti provisional patents
2. Secure FCC Experimental Licenses where needed
3. Move to payload testing and demonstrations with customers
## Capital Structure

(as at 12/13/2018)

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<th>Quantity</th>
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<td>Fully Diluted</td>
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